

ScholarPack and Arbor MIS

Modules and Features FY25



Our School MIS Packages

Find the right fit for your school:

| ScholarPack | Arbor Core | Arbor Comms | Arbor Perform |
|--|---|--|---|
| The simple school office MIS that lightens the load for office staff | Everything you need to replace your legacy MIS and make every day easier | Use Arbor to engage with parents, guardians and your wider school community from a single, unified platform | Our most comprehensive package. Perform joins up people, processes and policies across your whole school |
| ScholarPack features include: | Core features include: | Everything in Core, plus: | Everything in Comms, plus: |
| ✓ Attendance ✓ Behaviour and Interventions ✓ Assessments ✓ Report Templates ✓ Progress Tracking ✓ Census and Statutory Reporting ✓ Student and Staff Profiles ✓ Meal management | ✓ KPI dashboards ✓ Report scheduling ✓ Automatic follow-ups, triggers and workflows ✓ Enhanced Assessments ✓ Behaviour escalations ✓ Meal Management ✓ Free clubs and trips ✓ Student Report Cards ✓ Live Feeds ✓ Custom Report Writer ✓ Staff Cover Management ✓ Emergency Alerts ✓ Personalised Homepages ✓ Send SMS ✓ Send email | ✓ Parent Portal ✓ Parents Evening Booking ✓ Student Portal ✓ Student App ✓ Custom Report Cards ✓ Custom Behaviour Workflows ✓ Cashless catering integrations ✓ Arbor Payments (Clubs, Meals, and Trips) | ✓ Payments Plus (School Shop, Google and Apple Pay and Enhanced Meal Management) ✓ Staff Performance ✓ My Classroom ✓ Formative Assessments ✓ Intervention Tracking |



Modules and Features

Security

Essential security and permissioning features.

| Fully ISO 9001 certified and accredited cloud-based MIS Manage roles and permissions Log in to MIS User list and login history | Features |
|---|---|
| Log in to MIS | Fully ISO 9001 certified and accredited cloud-based MIS |
| | Manage roles and permissions |
| User list and login history | Log in to MIS |
| | User list and login history |

| ScholarPack | Core | Comms | Perform |
|-------------|----------|-------|----------|
| V | ~ | V | V |
| V | ✓ | V | V |
| V | ✓ | V | V |
| V | ✓ | V | V |

Arbor AI

Al-powered features to save you time by summarising information faster and speeding up everyday tasks.

| ScholarPack | Core | Comms | Perform |
|-------------|----------|-------|---------|
| | ~ | V | V |
| | ✓ | V | V |
| | ~ | V | V |

Arbor Labs

Arbor Labs gives you access to the latest features before everyone else, letting you help shape the direction of your MIS.

| Features | |
|------------|--|
| Arbor Labs | |

| ScholarPack | Core | Comms | Perform | |
|-------------|----------|-------|---------|--|
| | ✓ | V | V | |

Live National Benchmarking

Real-time comparisons of school data against national averages and percentiles for Arbor schools.

| Features | ScholarPack | Core | Comms | Perform |
|-------------------------|-------------|----------|-------|---------|
| Whole School Attendance | | ✓ | V | V |



Primary School DfE Assessment



Data

See all your school data in one place.

| Features |
|---|
| Intuitive dashboards with at-a-glance actions and reports |
| BI Connector (add on) |

| ScholarPack | Core | Comms | Perform |
|-------------|------|-------|---------|
| | V | V | V |
| | £ | £ | £ |

Attendance

Take attendance, spot trends and follow-up automatically.

| Features |
|---|
| Attendance Dashboards |
| Attendance Reporting |
| Attendance Analysis |
| Digital Registers |
| Automatic Follow-up, Triggers + Workflows |

| ScholarPack | Core | Comms | Perform |
|-------------|----------|-------|---------|
| | ✓ | V | V |
| ✓ | ~ | V | V |
| ✓ | ~ | V | V |
| ✓ | ~ | V | V |
| | ✓ | V | V |

Behaviour

Record, reward and report on behaviour. Notify staff or parents and trigger follow up events.

| Features |
|------------------------------------|
| Behaviour Dashboards |
| Behaviour Reporting |
| Behaviour Analysis |
| Incident Management |
| Positive + Negative Point Tracking |
| Detention Management |

| ScholarPack | Core | Comms | Perform |
|-------------|----------|----------|---------|
| | ~ | V | V |
| ✓ | ~ | V | V |
| | ✓ | v | V |
| ~ | ✓ | V | V |
| ~ | ✓ | V | V |
| | ✓ | V | V |



| Automatic Follow-up, Triggers + Workflows | ✓ | ~ | V |
|---|----------|----------|---|
| Custom Behaviour Workflows | | V | V |

Assessment

Manage assessment frameworks or create new ones, administer results and track your pupils' formative and summative progress through school.

| Features | ScholarPack | Core | Comms | Perform |
|--|-------------|----------|----------|---------|
| Assessment Dashboards | | ✓ | V | V |
| Assessment Reporting | ✓ | ~ | V | V |
| Assessment Trend Analysis | ✓ | ✓ | V | V |
| Ad-hoc Assessments | | ~ | ~ | V |
| Summative Progress Tracking | V | ~ | ~ | V |
| Standardised Templates (e.g. PUMA/PIRA/SATs) | | ~ | V | V |
| Report Cards | | ~ | V | V |
| Custom Report Cards | | | V | V |

Formative Assessment (Curriculum Tracking)

Track students' mastery of a curriculum, either from Arbor's curriculum templates, or your own bespoke curriculum.

| Features | ScholarPack | Core | Comms | Perform |
|---|--------------------------------|------|-------|----------|
| Markbook | Steps Assessments module | | | V |
| Assessment Dashboard + Reporting | Steps Assessments module | | | V |
| Evidence tracking | | | | ~ |
| Linked to Summative Tracking to give Suggested Marks based on Curriculum Mastery | Steps Assessments module | | | ~ |

Perform

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Exams

Manage exam schedules and awards.

| Features | ScholarPack | Core |
|--------------------------------|-------------|----------|
| Candidate details | | ~ |
| Exam schedules | | ~ |
| Create and print seating plans | | ~ |
| Examination Awards | | ~ |
| Create custom assessables | | ~ |
| Report on exam fees | | ~ |

Reporting

Build reports using any data point in Arbor. Schedule them to run daily, weekly, or termly.

| Features | ScholarPack | Core | Comms | Perform |
|--------------------------|-------------|----------|-------|----------|
| Built-in Reports | v | ✓ | V | ✓ |
| Custom Report Writer | v | ✓ | V | ✓ |
| Custom Report Templates | v | ✓ | V | ✓ |
| Report Scheduling | | ✓ | V | v |
| Live Feeds to i.e. Excel | | ✓ | V | ~ |

Meals

Choose and manage meals across the school. Record dietary restrictions, Free School Meal eligibility and manage payments from parents.

| Features | ScholarPack | Core | Comms | Perform |
|-------------------------------|-------------|------|-------|----------|
| Meals Dashboard | ~ | ~ | V | ~ |
| Meal Schedules | ~ | ~ | V | ~ |
| Student + Staff Meal Accounts | ✓ | ~ | V | ~ |
| Meal Payment Management | | | V | v |



Clubs and Trips

Easily schedule school activities and record sign ups and consents.

| Features |
|---|
| Clubs and Trips Dashboard |
| Club Attendance Reporting in CRW |
| Parent Signup (in Parent Portal and Parent App) |
| Consent Management |
| Clubs and Trips Payment Management |

| ScholarPack | Core | Comms | Perform |
|-------------|----------|-------|---------|
| V | ✓ | V | V |
| | ~ | V | V |
| | | V | V |
| | | V | V |
| | | V | V |

Arbor Payments

Take payments for trips, clubs, meals and more.

| Features | |
|---|---|
| Accept payments by cash, card, cheque or ban transfer | k |
| Payments for Clubs, Meals, and Trips | |
| Individual balances and top-up | |
| Issue invoices | |
| Cashless catering integrations | |
| | |

| ScholarPack | Core | Comms | Perform |
|-------------|------|-------|---------|
| | | V | V |
| | | V | V |
| | | V | V |
| | | V | V |
| | | V | V |

Payments Plus

Create your own school shop and manage rotating meal menus.

| Features |
|---------------------------------|
| School Shop |
| Rotating Meal Menus |
| Parent Portal Meal Choices |
| Pay by Apple Pay and Google Pay |

| ScholarPack | Core | Comms | Perform |
|-------------|------|-------|---------|
| | | | V |
| | | | V |
| | | | V |
| | | | V |



Parents and Guardians

Online or with the Arbor App, parents can view and update their child's details, view results and report cards, sign up for trips and parent evenings and receive messages.

| Features | ScholarPack | Core | Comms | Perform |
|--|-----------------|------|----------|----------|
| Parent Portal | | | V | V |
| Parent App | Comms module | | V | V |
| Parent Evening Booking | | | V | V |
| Log absence via Parent Portal/App | | | V | V |
| Student Details | Comms module | | V | V |
| Student Attendance | Comms module | | V | V |
| Student Attendance, Behaviour and Progress Reports | | | V | V |
| School Timetables | | | V | V |

Staff and HR

Keep track of staff details, absences, appraisals and objectives.

| Features | ScholarPack | Core | Comms | Perform |
|---|-------------|----------|----------|----------|
| Staff Profiles | V | ~ | ✓ | V |
| Staff Records | V | ✓ | ~ | V |
| Pay Scales and Terms | ~ | ✓ | ~ | V |
| Staff KPI Dashboards | | ✓ | ~ | V |
| Staff Absence Reporting | ✓ | ✓ | ~ | V |
| Cover Management | | ✓ | ~ | v |
| Staff Development (observations, objectives and appraisals, and staff training) | | | | V |



Emergency Alert

Send an instant emergency notification to get help.

| Features |
|------------------------------------|
| Real time notifications and emails |
| On call rota management |
| Emergency Alert reporting |
| |

| ScholarPack | Core | Comms | Perform |
|-------------|----------|-------|---------|
| | ✓ | V | V |
| | ✓ | V | V |
| | ✓ | V | V |

Timetable

Create, manage and update your school timetable.

| Features |
|--|
| School event calendar |
| Timetable integration (Edval / TimeTabler) |
| Edit timetable slots directly in Arbor, including teacher and room changes |
| Printable timetables |
| Room management |
| Staff, student, and other timetables |
| |

| ScholarPack | Core | Comms | Perform |
|-------------|----------|----------|----------|
| v | ~ | V | V |
| | ✓ | V | V |
| | V | V | V |
| | ~ | V | V |
| | ✓ | V | V |
| | ✓ | V | V |

Safeguarding

Securely permissioned access to child protection data.

| Features | |
|--------------|-------------|
| Safeguarding | permissions |

| ScholarPack | Core | Comms | Perform |
|-------------|----------|-------|---------|
| V | ✓ | V | V |

Communications

Features

Send and receive emails and SMS, view a record of all communications sent.

| Send and receive emails | i |
|-------------------------|---|

| ScholarPack | Core | Comms | Perform |
|-----------------|------|-------|---------|
| Comms module | V | V | V |



| View communications log | Comms module | V | V | ~ |
|---|-----------------|----------|---|----------|
| Send SMS | Comms module | V | V | ~ |
| Send in-app messages (via the Parent App and Student App) | | | V | V |
| Schedule communications | | ✓ | V | ✓ |

Learning Aims and Enrolment (Post-16)

Create and manage academic structures and enrolments, with individual and bulk enrolment.

| Features | ScholarPack | Core | Comms | Perform |
|--|-------------|----------|----------|----------|
| Create and Manage Courses | | ~ | V | ~ |
| Course Schedules | | ✓ | V | ✓ |
| Individual, Bulk or Auto-Enrolment | | ✓ | V | ✓ |
| Automatic transfer, withdrawals and un-enrolment | | ✓ | V | ~ |
| Link Learning Aims and Courses | | ✓ | V | ~ |
| Reports and Statistics | | ✓ | V | ~ |
| Learning Aims | | ✓ | ✓ | ~ |

Interventions

 $\label{lem:define} \mbox{Define interventions, administer them and monitor for effectiveness.}$

| Features | ScholarPack | Core | Cor |
|-------------------------------------|-------------|------|-----|
| Interventions Dashboard + Reporting | | | |
| Ad hoc interventions | V | | |
| Outcome tracking | V | | |
| Intervention costing | V | | |
| | | | |

Perform



Applicants

Manage and communicate with new school applicants and their parents.

| Features | ScholarPack | Core | Comms | Perform |
|--|-----------------|----------|----------|----------|
| Add Applicant Data | ~ | ~ | V | ~ |
| Import Bulk Applicants | ~ | ✓ | V | ~ |
| In-MIS emailing of applicants or their guardians | Comms module | ✓ | V | ~ |
| Track offers, rejections and acceptances | | ✓ | V | V |

Teachers' Homepage

Your teachers' hub, with clear to-dos, alerts and student KPIs.

| Features | ScholarPack | Core | Comms | Perform |
|--------------------------|-------------|----------|----------|----------|
| Personalised My Homepage | | ✓ | V | ~ |
| Lesson dashboard | | ✓ | ✓ | ✓ |
| Student lists | | ✓ | v | ~ |

Students

Students can see what events and classes they have coming up, their attendance and behaviour stats, plus view and submit homework assignments.

| Featur | es | ScholarPack | Core | Comms | Perform |
|-------------------|-------------------------------------|-------------|------|----------|----------|
| Studen | t Portal | | | v | V |
| \hookrightarrow | Student Dashboard, Profile + Record | | | ✓ | V |
| \hookrightarrow | View Agenda + Courses | | | V | V |
| \hookrightarrow | View Merits | | | V | ✓ |
| \hookrightarrow | View Assignments due | | | | ✓ |
| Studen | t App | | | V | ✓ |
| \hookrightarrow | Biometric login | | | ~ | V |
| \hookrightarrow | View calendar | | | V | ✓ |



| \hookrightarrow | Receive in-app messages | | V | V |
|-------------------|---------------------------------------|--|---|----------|
| \hookrightarrow | View Attendance and Behaviour | | V | V |
| \hookrightarrow | View Assignments and mark as complete | | | V |
| \hookrightarrow | Download attachments | | | V |

Student Profile

See holistic information about a child all in one place, including notes, behaviour and comms.

| Features | ScholarPack | Core | Comms | Perform |
|---|-------------|----------|----------|----------|
| Student Profile | ✓ | ~ | ~ | ~ |
| Student Records | ~ | ~ | ~ | ~ |
| SEN / Gifted and Talented (educational needs) | ~ | ~ | ~ | ~ |
| Medical | ~ | ✓ | V | ~ |
| Bursary Management | | ✓ | V | ✓ |

Assignments

Assign homework to students, and allow them to submit via the student portal or mark as done manually. Keep track of homework marks, and submissions directly in Arbor.

| Features | ScholarPack | Core | Comms | Perform |
|-------------|-------------|------|-------|----------|
| Assignments | | | | ~ |

My Classroom

Manage seating plans and work directly with your class.

| Features | ScholarPack | Core | Comms | Perform |
|--|-------------|------|-------|----------|
| Create room layouts | | | | ✓ |
| Create seating plans with teacher and whiteboard views | | | | ✓ |
| Record attendance and behaviour | | | | ✓ |
| View key information about students | | | | ~ |
| Random student picker | | | | V |